

Kickoff Meeting Agenda

Objectives

- Share promising and research-informed practices in coaching, career pathways, organizational culture, and change management.
- Discuss key levers and processes to implement, evaluate, and monitor PAIES activities.
- Support dedicated team times, peer exchanges, and expert consultations to inform action planning.
- Lay the foundation for team work over the course of PAIES with coaching, expert consultation, and other supports.

Agenda

Monday, January 7, 2019

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Time	Activity
7:45—8:30 a.m.	Registration Second Floor Foyer
8:30—9:00 a.m.	Kickoff and Welcome to PAIES Salons 1 and 2
	 Clarence H. Carter, Director, Office of Family Assistance (OFA), Administration for Children and Families, U.S. Department of Health and Human Services Lisa Washington-Thomas, Chief, Self-Sufficiency Branch, OFA (moderator)
9:00—10:30 a.m.	Opening Plenary: Using Mindfulness Tools to Support Organizational Culture Change During this session, Mei Ling Ellis will share how mindfulness is a tool to help programs implement organizational change. Ms. Ellis will share current literature on organizational change and mindfulness, as well as teach mindfulness tools that programs can use during the Kickoff Meeting as well as at home.
	 Mei Ling Ellis, Principal, Mei Ling Ellis Consulting, LLC (via videoconference) Carol Mizoguchi, Family Assistance Program Specialist, Self- Sufficiency Branch, OFA (moderator)

Time	Activity
10:30—10:45 a.m.	Break
10:45—11:45 a.m.	Concurrent Workshops
	The Work Participation Rate and PAIES Workshop Salons 1 and 2
	During this session, OFA will share national trends and data about state adherence to work participation rate requirements and share reflections about these trends within the context of the Policy Academy.
	 Julie Siegel, Director, Division of State TANF Policy, OFA Peter Germanis, National Expert, Office of the Director, OFA
	Local Evaluator/Scholar Workshop Salon 3
	During this session, local evaluators/scholars will meet and discuss key elements of their evaluation feasibility plans and processes to gather and analyze needed data/information.
	 Shelley Osborn, Senior Technical Specialist, ICF Miriam Jacobson, Senior Technical Specialist, ICF
11:45 a.m.—1:00 p.m.	Lunch on Your Own
1:00—2:45 p.m.	Concurrent Team Time and Workshop
	Coaching: Team Time See program-specific room assignments in participant packets
	Participating programs will work independently with coaches and TA team members on building their strategic action plans that will guide their work over the course of PAIES. By the end of the Kickoff Meeting, programs will share their goals and key initial action steps as their PAIES work gets underway. They may also continue to debrief from/discuss organizational assessments to implement PAIES goals.
	Career Pathways: Workshop and Group Activity Salon 3
	This session will explore and highlight the key elements to successful career pathway initiatives and showcase model approaches.

Time	Activity
	 Sara Hastings, Supervisory Workforce Analyst, Employment and Training Administration, U.S. Department of Labor Judy Mortrude, Senior Policy Analyst, CLASP William Durden, Policy Associate, Washington State Board for Community and Technical Colleges Emily Appel-Newby, Manager, ICF (moderator)
2:45—3:00 p.m.	Break and Transition to Team Time and Workshop
3:00—4:45 p.m.	Concurrent Team Time and Workshop
	Career Pathways: Team Time See program-specific room assignments in participant packets
	Participating programs will work independently with coaches and TA team members on building their strategic action plans that will guide their work over the course of PAIES. By the end of the Kickoff Meeting, programs will share their goals and key initial action steps. They may also continue to debrief from/discuss organizational assessments to implement PAIES goals.
	Coaching: Workshop and Group Activity Salons 1 and 2
	This session will explore and highlight successful coaching case management models and strategies.
	 Tammy Belmont, TANF Program Manager, West Virginia Department of Health and Human Resources Mark Dillon, Administrator, Spokane Trent Community Service Office, Washington Department of Social and Health Services Dorothy Hall, State Program Manager, Utah Department of Workforce Services Jeanette Hercik, Senior Vice President, ICF (moderator)
4:45 p.m.	Adjourn for the Day

Tuesday, January 8, 2019

Time	Activity
8:30—8:45 a.m.	Welcome and Agenda Overview Salons 1 and 2
	Lisa Washington-Thomas, Chief, Self-Sufficiency Branch, OFA
8:45—10:15 a.m.	Plenary Workshop: Successfully Implementing Programmatic and Systems Change
	During this workshop, Michelle Derr and Angela Rachidi will discuss key aspects to successfully implementing lasting programmatic and systems change.
	 Michelle Derr, Senior Researcher, Mathematica Policy Research Angela Rachidi, Senior Researcher, Mathematica Policy Research
	Damon Waters, Family Assistance Program Specialist, Self- Sufficiency Branch, OFA (moderator)
10:15—10:30 a.m.	Break and Transition to Team Time and Peer Exchange
10:30—11:45 a.m.	Concurrent Team Time and Peer Exchange
	Coaching: Team Time See program-specific room assignments in participant packets
	Participating programs will work independently with coaches and TA team members on building their strategic action plans that will guide their work over the course of PAIES. By the end of the Kickoff Meeting, programs will share their goals and key initial action steps.
	Pathway Pals: Career Pathways Cohort Peer Exchange See program-specific room assignments in participant packets
	During this session, programs will meet by cohort to exchange ideas and goals and discuss their efforts and plans for PAIES.
	Lisa Washington-Thomas, Chief, Self-Sufficiency Branch, OFA
11:45 a.m.—12 noon	Transition to Team Time and Peer Exchange

Time	Activity
12 noon—1:15 p.m.	Team Time and Peer Exchange
	Career Pathways: Team Time
	See program-specific room assignments in participant packets
	Participating programs will work independently with coaches and TA team members on building their strategic action plans that will guide their work over the course of PAIES. By the end of the Kickoff Meeting, programs will share their goals and key initial action steps.
	Coaching Comrades: Coaching Cohort Peer Exchange See program-specific room assignments in participant packets
	During this session, programs will meet by cohort to exchange ideas and goals and discuss their efforts and plans for PAIES.
	Courtney Barthle, Principal, ICF
1:15—2:15 p.m.	Lunch on Your Own
2:15—4:30 p.m.	Team Times See program-specific room assignments in participant packets
	Participating programs will work independently with coaches and TA team members on building their strategic action plans that will guide their work over the course of PAIES. By the end of the Kickoff Meeting, programs will share their goals and key initial action steps.
4:30 p.m.	Adjourn for the Day

Wednesday, January 9, 2019

Time	Activity
8:30—9:30 a.m.	Grants Management Overview Salon 3
	During this session, OFA grants management staff will share information about successfully managing PAIES grants.
	Roy Ricky Payne, Grants Management Specialist, Office of Grants Management, OFA
9:30—11:30 a.m.	Plenary: Assisting People to Move Out and Stay Out of Poverty: An Insider's Perspective on What Works Salons 1 and 2
	During this closing workshop, Donna Beegle will provide insights on communicating and working more effectively across races, poverty, gender, and generational barriers. She will share research and recommendations to best support families in their journeys to move out of the crisis of poverty.
	 Donna Beegle, President, Communication Across Barriers Lisa Washington-Thomas, Chief, Self-Sufficiency Branch, OFA (moderator)
11:30—11:40 a.m.	Transition to Team Time
11:40 a.m.—12:25 p.m.	Team Time See program-specific room assignments in participant packets
	Participating programs will work independently with coaches and TA team members on building their strategic action plans that will guide their work over the course of PAIES. By the end of the Kickoff Meeting, programs will share their goals and key initial action steps.
12:25—12:30 p.m.	Transition to Report Out
12:30—1:00 p.m.	Report Out and Reflections Salons 1 and 2
	 Lisa Washington-Thomas, Chief, Self-Sufficiency Branch, OFA Carol Mizoguchi, Family Assistance Program Specialist, Self- Sufficiency Branch, OFA
1:00 p.m.	Adjournment