

Historic Inns of Annapolis
Annapolis, Maryland
July 26-28, 2016

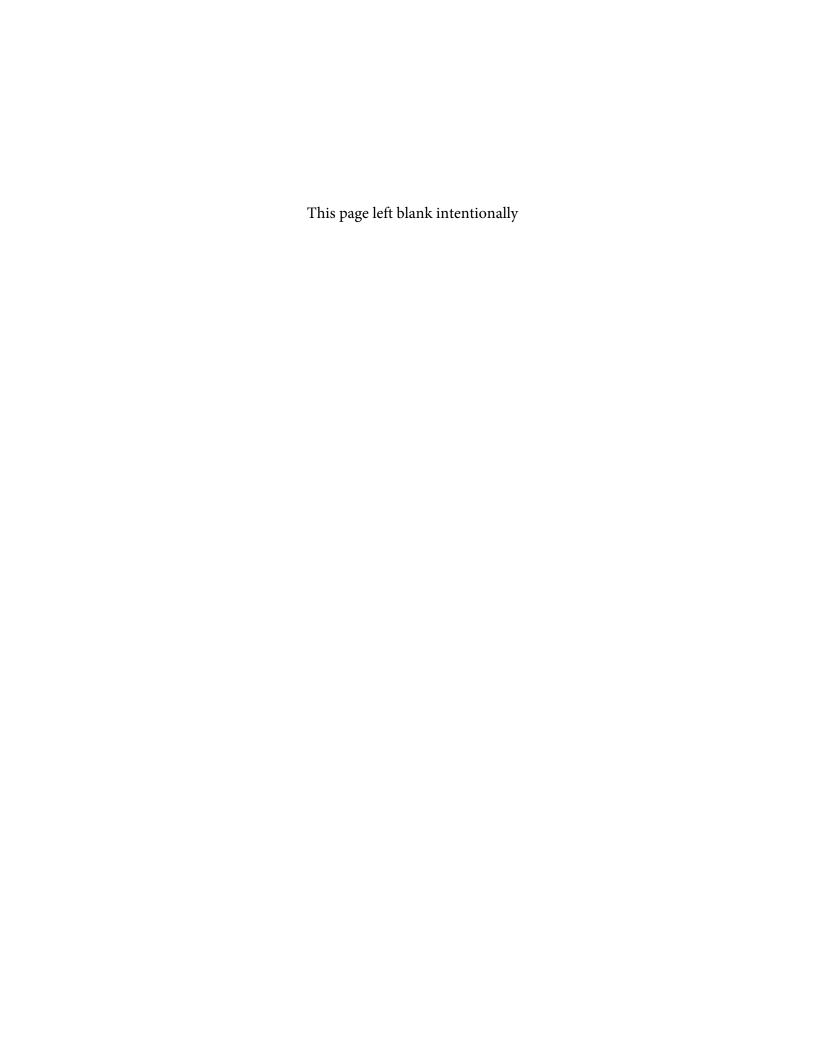
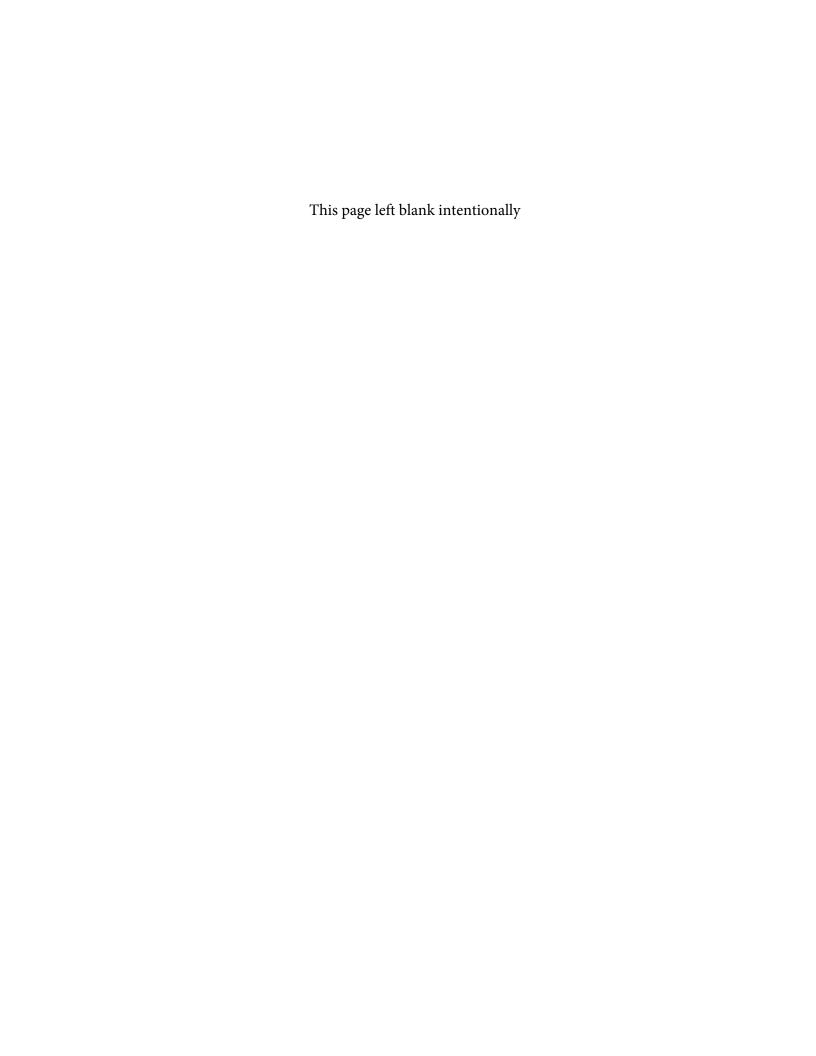






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July 26, 2016

Dear Policy Academy Participants:

On behalf of the Administration for Children and Families, Office of Family Assistance, it is my pleasure to welcome you to the 2016 **Systems to Family Stability National Policy Academy** in Annapolis, Maryland. Over a year ago, your team was selected to participate in this 18-month initiative because of your commitment to re-energizing your TANF programs to improve service delivery and employment outcomes. A year later, you are the drivers for effecting policy, program, and practice changes that will have positive and lasting impacts for families and children.

Over the next few days, teams will reflect on their work and look to the future as you enter the next stages of implementation and sustained program enhancements. In addition to plenary and breakout sessions, we have dedicated significant team time to plan for your next phase of implementation. Additionally, we have structured time for you to share across teams to gain insights and provide feedback on implementation plans.

Your dedication to ongoing program improvement and innovation continues to inspire me and others, and we are excited as you lead the charge among TANF programs across the country. We look forward to supporting your efforts at this week's Academy meeting and beyond. Thank you again for taking the time to participate in this initiative. We hope the experience this week in Annapolis is valuable in your continued improvement efforts.

Sincerely,

Susan Golonka Acting Director

Office of Family Assistance

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National Policy Academy Meeting Agenda From Inspiration to Implementation Historic Inns of Annapolis 58 State Circle Annapolis, MD 21401 July 26-28, 2016

Meeting Objectives:

- Reflect on and celebrate Systems to Family Stability National Policy Academy team achievements to-date.
- Build upon previous Academy strategic action plans by supporting the development of new plans for teams' next steps in implementation and sustainability planning.
- Support peer feedback and networking, as well as expert consultations, to improve Academy team plans for future implementation and sustainability.
- Lay the foundation for team work beyond the Academy through expert consultation, coaching, and support.





Tuesday, July 26, 2016		
7:30 a.m.—9:00 a.m.	Registration	
	Main Building, Atrium	
9:00 a.m.—9:15 a.m.	Welcome from OFA Leadership	
	Susan Golonka , Acting Director, Office of Family Assistance, Administration for Children and Families	
	Governor's Hall, Main Building	
9:15 a.m.–-9:30 a.m.	Agenda Overview	
	Lisa Washington-Thomas , Chief, Self-Sufficiency Branch, Office of Family Assistance, Administration for Children and Families	
	Governor's Hall, Main Building	
9:30 a.m.—10:15 a.m.	Systems to Family Stability Site Introductions	
	Lisa Washington-Thomas , Chief, Self-Sufficiency Branch, Office of Family Assistance, Administration for Children and Families	
	Governor's Hall, Main Building	
10:15 a.m.—11:30 a.m.	Opening Plenary: From Inspiration to Implementation	
	The science of human services implementation is the study of factors that influence the full and effective use of innovations in practice. "The goal is not to answer factual questions about what is, but rather to determine what is required" (NIRN, 2015). This opening plenary will discuss key implementation factors in assessing, planning, evaluating, and sustaining innovation for TANF and stakeholder programs.	
	Speaker:	
	Dr. Leah Bartley , Investigator, National Implementation Research Network, Frank Porter Graham Child Development Institute, University of North Carolina, Chapel Hill	
	Moderator:	
	Carol Mizoguchi, Family Assistance Program Specialist, Office of Family Assistance, Administration for Children and Families	
	Governor's Hall, Main Building	
11:30 a.m.—11:45 a.m.	Break/Transition to Peer Partner Period	
11:45 a.m.—12:30 p.m.	P3: Peer Partner Period	
	Academy teams will be partnered with fellow teams to discuss implementation challenges and gather information from each other on strategies to navigate local program needs, constituencies, political and policy barriers, infrastructure and funding needs, and other areas related to successful implementation.	
	Governor's Hall and Jonas Green Room, Main Building (see team-specific room assignments in participant packets)	
12:30 p.m.—1:45 p.m.	Lunch on Your Own	





Tuesday, July 26, 2016	
1:45 p.m.—3:15 p.m.	i3 Labs: Implementing Innovation and Ideas
	Concurrent Workshops:
	Topic #1: Understanding and Building Customer Executive Skills (<i>Governor's Hall-East, Main Building</i>)
	TANF and other human service programs are increasingly considering how emerging brain science affects participants' capacities to successfully engage and complete service offerings. This session will highlight what it takes to design and implement enhanced programmatic approaches that build participants' executive skills.
	Speakers:
	Kate Probert, MFIP/DWP/SNAP Employment Services Division Manager, Ramsey County, Workforce Solutions County
	Ella Gifford-Hawkins, Works Center Manager, Larimer County Workforce Center
	Topic #2: Implementing Two-Generation Approaches in TANF (Jonas Green Room, Main Building)
	Two-generation approaches offer comprehensive, career-focused employment and training opportunities for parents with educational and enrichment opportunities for their children. In this session, speakers will offer tools and resources on implementing and sustaining two-generation approaches within a TANF program.
	Speakers:
	 Dr. Monica Barczak, Senior Advisor, Administration for Children and Families Dorothy Hall, Program Manager, Utah Department of Workforce Services
	Topic #3: Implementation Science Q&A (Governor's Hall-West, Main Building)
	From exploration to preparation, initial piloting and full implementation, this informal discussion with implementation expert Leah Bartley will allow Academy teams to ask questions, share facilitators, and barriers to implementing change in their TANF programs.
Speaker:	
	 Dr. Leah Bartley, Investigator, National Implementation Research Network, Frank Porter Graham Child Development Institute, University of North Carolina, Chapel Hill
3:15 p.m.—3:35 p.m. Transition to Team Time	
3:35 p.m.—5:30 p.m.	Team Time
	Working independently with coaches and TA team members and/or content faculty on specific items related to team implementation plan development. By the end of team time, teams will share progress on key steps in their <i>Implementation Roadmaps</i> .
	See team-specific room assignments in participant packets
5:30 p.m.	Adjourn





Wednesday, July 27, 2016		
8:30 a.m.—8:50 a.m.	Reflections on Day One	
	Susan Golonka , Acting Director, Office of Family Assistance, Administration for Children and Families	
	Governor's Hall, Main Building	
8:50 a.m.—9:00 a.m.	Break	
9:00 a.m.—10:30 a.m.	i3 Labs: Implementing Innovation and Ideas	
	Concurrent Workshops:	
	Topic #1: Supporting Enhanced Coaching and Case Management Strategies (Governor's Hall-East, Main Building)	
	Trauma-informed approaches. Motivational interviewing. Coaching. TANF and other human service programs are exploring and implementing a variety of strategies to motivate and engage participants. This session will highlight what it takes to successfully implement these enhanced case management strategies.	
	Speakers:	
	 Jodie Sue Kelly, President and Co-Founder, Cygnet Associates Babs Roberts, Director, Community Services Division, Washington State Department of Social and Human Services 	
	Topic #2: Building Lasting Partnerships Between TANF and Workforce Systems (Jonas Green Room, Main Building)	
	With the passage of the Workforce Innovation and Opportunity Act (WIOA), building sustained partnerships between workforce and TANF programs is a priority across state, local, and federal systems. In this presentation, speakers will discuss how they are creating these lasting collaborations across systems—from data sharing to performance measurement and service alignment.	
	Speakers:	
	 Joe Barela, Director, Arapahoe/Douglas Workforce Center Phil Harris, Assistant Director, Arkansas Department of Workforce Services 	
	Topic #3: Training Staff for Systems Change (Governor's Hall-West, Main Building)	
	Training and change management support is critical as TANF agencies redesign and enhance aspects of their programs. This session will discuss how to assess agency training systems and then offer best practices in curriculum development, training design, training delivery, transfer of learning, training evaluation, and other important lessons from the field.	
	Speaker:	
	 Dr. Charmaine Brittain, Director, Organizational Development, Butler Institute for Families, University of Denver 	
10:30 a.m.—10:45 a.m.	Transition to Peer Feedback Session	





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10:45 a.m.—12:15 p.m.	Peer Feedback	
	Teams report out on progress toward building their <i>Implementation Roadmaps</i> and receive feedback from the group. Team participants are divided into three groups:	
	Seaworthy: Share what you understand to be a strength of the plan and why.	
	 Underway: Discuss what may be missing from the plan and why. 	
	 Waterlogged: Share feedback on potential implementation gaps (resources, training, innovation). 	
	<u>Discussant</u> :	
	 Mark Greenberg, Acting Assistant Secretary, Administration for Children and Families 	
	Moderator:	
	 Susan Golonka, Acting Director, Office of Family Assistance, Administration for Children and Families 	
	Governor's Hall, Main Building	
12:15 p.m.—1:30 p.m.	Lunch on Your Own	
1:30 p.m.—3:00 p.m.	Peer Feedback	
	Teams report out on progress toward building their <i>Implementation Roadmaps</i> and receive feedback from the group. Team participants are divided into green, yellow and red groups.	
	Seaworthy: Share what you understand to be a strength of the plan and why.	
	Underway: Discuss what may be missing from the plan and why.	
	 Waterlogged: Share feedback on potential implementation gaps (resources, training, innovation). 	
	<u>Discussant</u> :	
	 Mark Greenberg, Acting Assistant Secretary, Administration for Children and Families 	
	Moderator:	
	 Susan Golonka, Acting Director, Office of Family Assistance, Administration for Children and Families 	
	Governor's Hall, Main Building	
3:00 p.m.—3:15 p.m.	Break	
3:15 p.m.—5:00 p.m.	Team Time	
	Working independently with coaches and TA team members and/or content faculty on specific items related to team implementation plan development. By the end of team time, teams will share progress on key steps in their <i>Implementation Roadmaps</i> .	
	specific items related to team implementation plan development. By the end of team	





Thursday, July 28, 2016		
8:30 a.m.—10:00 a.m.	Team Time	
	Working independently with coaches and TA team members and/or content faculty on specific items related to team implementation plan development. By the end of team time, teams will share progress on key steps in their <i>Implementation Roadmaps</i> .	
	See team-specific room assignments in participant packets	
10:00 a.m.—10:30 a.m.	Break to Check Out	
10:30 a.m.—11:30 a.m.	Celebration and Next Steps	
	Moderator:	
	Lisa Washington-Thomas , Chief, Self-Sufficiency Branch, Office of Family Assistance, Administration for Children and Families	
	Governor's Hall, Main Building	
11:30 a.m.—11:40 a.m.	Break	
11:40 a.m.—1:00 p.m.	Closing Plenary: Planning for Sustainability	
	"Sustainability" refers to the continuation of a project's goals, principles, and efforts to achieve desired outcomes. It is more than finding resources to continue an effort 'as is,' but really means focusing on meeting program goals in the face of current (and often changing) economic, family, and policy landscapes. During this closing plenary, Susan Dreyfus, a national leader in human service programming and sustainability planning, as well as a former human services leader in Washington State, will discuss key factors to sustain innovation across human services programs.	
	Speaker:	
	Susan Dreyfus, President and CEO, Alliance for Strong Families and Communities	
	Governor's Hall, Main Building	
1:00 p.m.—1:15 p.m.	Closing Remarks	
	Susan Golonka, Acting Director, Office of Family Assistance, Administration for Children and Families	
	Governor's Hall, Main Building	
1:15 p.m.	Adjourn	





Systems to Family Stability National Policy Academy

Overview of Peer Partner Period, Peer Feedback and Team Time Sessions

Peer Partner Period (P3)

Objectives

- To support informal networking and dialogue across Academy teams to improve teams' implementation and sustainability plans.
- To offer peer-driven technical assistance to help teams address and overcome shared challenges.
- To spark new or innovative thinking across teams and create opportunities for future dialogue and collaboration.

Overview

Academy teams are partnered with fellow teams to discuss implementation challenges and gather information from each other on strategies to navigate local program needs, constituencies, political and policy barriers, infrastructure and funding needs, and other areas related to successful implementation and sustainability. Potential questions teams may ask of each other to facilitate dialogue include:

- How did you obtain buy-in from internal and external stakeholders to support your Academy work?
- How have you balanced your Academy work with other competing demands?
- How do you plan to sustain your Academy work beyond this initiative and what resources will you draw from to do so?

Peer Feedback

Objectives

- To allow each Academy team time to share their proposed next stage work and receive feedback from peer teams and ACF staff.
- To learn about other teams' work that can inform and enhance peer site activities and future plans.
- To translate implementation science principles into each team's proposed work in the final stages of the Academy.

Overview

Teams report out on progress toward building their *Implementation Roadmaps* and receive feedback from the group. All team participants are divided into Seaworthy (green), Underway (yellow), and Waterlogged (red) groups.

- Seaworthy: Share what you understand to be some strengths of the plan and why.
- Underway: Discuss what may be missing from the plan and why.
- Waterlogged: Share feedback on potential implementation gaps (resources, training, innovation).





Instructions

- Each team will designate one person to provide a five minute overview of their Academy work todate, accomplishments and barriers, and plans for their next stage of Academy work. In discussing their next stage of work, the presenter should consider where they are on the implementation continuum, as well as what resources they have and need to realize their plans.
- All participants will be randomly divided into one of the three groups, Seaworthy, Underway, or Waterlogged (check the color dot sticker on your name tag, which designates your color group assignment).
- After assignments and new seats are taken, each presenter will have five minutes to present. After
 each presentation, color groups will be given a few minutes to discuss their feedback and identify a
 spokesperson, after which each color group will spend about five minutes (for a total of 15 minutes
 per site) offering peer feedback.

Team Time

Objectives

- To honor teams' successes to-date.
- To develop high-level *Implementation Roadmaps* for the next stages of work—to the end of the Academy, and into the future.
- To identify resource needs, potential barriers, and facilitators to achieving next stage goals.
- To incorporate peer feedback and suggestions into next stage Implementation Roadmaps.
- To map roadmap goals and action steps to implementation stages.
- To identify a spokesperson for the Academy team to share their high-level plans with the whole group at the end of the Academy (they may use roadmap as a visual aid).

Overview

This is a time to work independently with coaches and TA team members and/or content faculty on specific items related to team *Implementation Roadmap* development. By the end of team time, teams will share progress on key steps in their implementation plan. Teams will be using roadmaps as their primary tool during this time. Roadmaps will be in large poster board format in each team time room. Teams will be given post-it notes to add their suggestions to the poster board over the course of team time. A soft copy will also be available for coaches/assistant coaches to complete in tandem.

- Sites may complete one roadmap, or several depending on how they organize their implementation planning. Teams are not expected to complete roadmaps for all goals during the Academy meeting. The purpose of this time is to begin the discussion around next stage planning, which may continue after the meeting ends.
- Within each roadmap is also an overview of key implementation stages, with prompts for things teams may consider as they move through each stage.





Systems to Family Stability National Policy Academy

Team Time and Peer Partner Period Room Assignments July 26-28, 2016 Annapolis, Maryland

COLORADO

Meeting Session	Room Assignment
Team Times	Governor's Hall (East), Main Building
Peer Partner Period	Governor's Hall (West), Main Building

CONNECTICUT

Meeting Session	Room Assignment
Team Times	Townhouse Suite (2-130), Robert Johnson
	House (23 State Circle)
Peer Partner Period	Governor's Hall (West), Main Building

MARYLAND

Meeting Session	Room Assignment
Team Times	Jonas Green Meeting Room, Main Building
Peer Partner Period	Governor's Hall (East), Main Building

NORTH CAROLINA

Meeting Session	Room Assignment
Team Times	Crown and Crab Meeting Room, Maryland
	Inn (16 Church Circle)
Peer Partner Period	Governor's Hall (East), Main Building





Systems to Family Stability National Policy Academy

Team Time and Peer Partner Period Room Assignments July 26-28, 2016 Annapolis, Maryland

RAMSEY COUNTY

Meeting Session	Room Assignment
Team Times	Peggy Stewart Meeting Room, Main Building
Peer Partner Period	Jonas Green Meeting Room, Main Building

UTAH

Meeting Session	Room Assignment
Team Times	Sarah Ball Meeting Room, Main Building
Peer Partner Period	Governor's Hall (West), Main Building

WASHINGTON

Meeting Session	Room Assignment
Team Times	Rebecca Girard Meeting Room, Main Building
Peer Partner Period	Jonas Green Meeting Room, Main Building

WEST VIRGINIA

Meeting Session	Room Assignment
Team Times	Governor's Hall (West), Main Building
Peer Partner Period	Governor's Hall (East), Main Building



Overall Vision:



Implementation Roadmap

Exploration & Design	Installation & Preparation	Initial Implementation	Full Implementation
 Assess needs & examine interventions Our work to-date 	 Acquire resources, prepare organization & staff Our work to-date 	Manage change, activate data & system improvement cycles Our work to-date	Monitor, manage & scale; achieve & improve outcomes Our work to-date

Work to-Date	Goals	Action Steps	TA or Resource	Responsible Parties	Timeframes	Notes
	(short and long-term)	(short and long-term)	Needs			
Lessons Learned	:					

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Site Teams

Colorado Department of Human Services

Candace Cadena

Division Evaluator
Office of Economic Security - Employment
and Benefits Division
Colorado Department of Human Services

1575 Sherman Street Denver, Colorado 80203 Phone: 303-866-4754

Email: candace.cadena@state.co.us

Chris Carman

Employment and Training Supervisor
Office of Economic Security - Employment
and Benefits Division
Colorado Department of Human Services
1575 Sherman Street

Denver, Colorado 80203 Phone: 303-866-4817

Email: chris.carman@state.co.us

Ella Gifford-Hawkins (Content Faculty)

Larimer County Workforce Manager Larimer County Workforce Center 200 West Oak Street Suite 5000

Fort Collins, Colorado 80522 Phone: 970-498-6612

Email: egifford@larimer.org

Shelley Grattan

Colorado Works Supervisor Mesa County Workforce Center 512 29 1/2 Road Grand Junction, Colorado 81504

diana function, colorado 8150

Phone: 970-248-2881

Email: shelley.grattan@mesacounty.us

Katie Griego (Team Lead)

Division Director
Office of Economic Security - Employment
and Benefits Division
Colorado Department of Human Services
1575 Sherman Street

Denver, Colorado 80203 Phone: 303-866-2882

Email: katie.griego@state.co.us

Katy Morrison

Benefits and Services Supervisor
Office of Economic Security - Employment
and Benefits Division
Colorado Department of Human Services
1575 Sherman Street
Denver, Colorado 80203
Phone: 303-866-5050

Email: kathryn.morrison@state.co.us

Beth Nelson

Colorado Works Lead
Office of Economic Security - Employment
and Benefits Division
Colorado Department of Human Services
1575 Sherman Street
Denver, Colorado 80203
Phone: 303-866-5206

Email: elizabeth.nelson@state.co.us

Connecticut Department of Social Services

Diana DiTunno

Consultant and Project Manager
Connecticut Department of Social Services
55 Farmington Avenue
Hartford, Connecticut 06105
Phone: 860-424-5997

Email: diana.ditunno@ct.gov





Anthony J. Judkins

Program Manager
Bureau of Child Support Enforcement/
Fatherhood Initiative
Connecticut Department of Social Services
55 Farmington Avenue
Hartford, Connecticut 06105
Phone: 860-424-5696

Email: anthony.judkins@ct.gov

Peter Palermino (Team Lead)

Connecticut TANF Administrator Connecticut Department of Social Services 55 Farmington Avenue Hartford, Connecticut 06105

Phone: 860-424-5006

Email: peter.palermino@ct.gov

Maryland Department of Human Resources

Erin E. Cox

Data Analyst
Baltimore City Department of Social Services
1910 North Broadway
Baltimore, Maryland 21213
Phone: 443-378-4770

Email: erin.cox@maryland.gov

Carrie Durham

Director

Bureau of Policy, Research and Training Family Investment Administration Maryland Department of Human Resources 311 West Saratoga Street

Baltimore, Maryland 21201 Phone: 410-767-7328

Email: carrie.durham@maryland.gov

Elijah Hopper

Workforce Development Administrator
Baltimore City Department of Social Services
1910 North Broadway
Baltimore, Maryland 21213

Phone: 443-378-4608

Email: elijah.hopper@maryland.gov

Sara Muempfer (Team Lead)

Director of Workforce Development Maryland Department of Human Resources 311 West Saratoga Street Baltimore, Maryland 21201 Phone: 410-767-3045

Email: sara.muempfer@maryland.gov

Kirkland J. Murray

President and CEO
Anne Arundel Workforce Development
Corporation
401 Headquarters Drive, Suite 208
Millersville, Maryland 21108

Phone: 410-987-3890 Email: kmurray@aawdc.org

Lisa Nicoli

Assistant Research Director University of Maryland School of Social Work 525 West Redwood Street Baltimore, Maryland 21211 Phone: 410-706-2763

Email: Inicoli@ssw.umaryland.edu

Erin J. Roth

Director of Policy
Division of Workforce Development and
Adult Learning
Maryland Department of Labor, Licensing
and Regulation
1100 North Eutaw Street
Baltimore, Maryland 21201

Phone: 410-767-5870

Email: erin.roth@maryland.gov





Mary R. Sloat

Assistant Director

Baltimore Mayor's Office of Employment

Development

Workforce Operations

417 East Fayette Street, Suite 468

Baltimore, Maryland 21202

Phone: 410-396-1910

Email: msloat@oedworks.com

Linda C. Webb

Director

Kent County Department of Social Services Maryland Department of Human Resources 350 High Street

P.O. Box 670

Chestertown, Maryland 21620

Phone: 410-810-7720

Email: linda.webb@maryland.gov

North Carolina Department of Health and Human Services

Claudia B. Horn

Senior Director for Employment Services Division of Vocational Rehabilitation Services Division of Services for the Blind Division of Services for the Deaf and Hard of

Hearing
North Carolina Department of Health and

Human Services

2801 Mail Service Center Raleigh, North Carolina 27699

Phone: 919-855-3509

Email: claudia.horn@dhhs.nc.gov

Sharon D. Moore

TANF Policy Consultant
Division of Social Services - Economic and
Family Services
North Carolina Department of Health and
Human Services
820 South Boylan Avenue

2420 Mail Service Center

Raleigh, North Carolina 27699

Phone: 919-527-6313

Email: sharon.d.moore@dhhs.nc.gov

Jack H. Rogers (Team Lead)

Deputy Director

Division of Social Services

North Carolina Department of Health and

Human Services

820 South Boylan Avenue 2420 Mail Service Center Raleigh, North Carolina 27699

Phone: 919-527-6337

Email: jack.rogers@dhhs.nc.gov

Johnice G. Tabron

Work First Program Manager
Division of Social Services
North Carolina Department of Health and
Human Services
820 South Boylan Avenue
2420 Mail Service Center
Raleigh, North Carolina 27699

Phone: 919-527-6312

Email: johnice.tabron@dhhs.nc.gov

Ramsey County, Minnesota Workforce Solutions

Bridgett Backman

Planner

Workforce Innovation Opportunity Division Ramsey County Workforce Solutions 2098 Eleventh Avenue East North St. Paul, Minnesota 55109

Phone: 651-770-4483

Email: bridgett.backman@co.ramsey.mn.us

Michelle Belitz

Employment Guidance Counselor Supervisor Ramsey County Workforce Solutions 2098 Eleventh Avenue East

North St. Paul, Minnesota 55109

Phone: 651-779-5115

Email: michelle.belitz@co.ramsey.mn.us





Patricia Brady

Director

Ramsey County Workforce Solutions 2098 Eleventh Avenue East North St. Paul, Minnesota 55109

Phone: 651-779-5651

Email: patricia.brady@co.ramsey.mn.us

Bruce S. Casselton

Planning Specialist Ramsey County Workforce Solutions 2098 Eleventh Avenue East North St. Paul, Minnesota 55109

Phone: 651-779-5650

Email: bruce.casselton@co.ramsey.mn.us

Yekaterina (Kate) Probert Fagundes (Team Lead and Content Faculty)

Division Manager Ramsey County Workforce Solutions 2098 Eleventh Avenue East North St. Paul, Minnesota 55109

Phone: 651-779-5655

Email: kate.probert@co.ramsey.mn.us

Nerita L. Hughes

Workforce Innovation Opportunity Division Manager

Ramsey County Workforce Solutions 2098 Eleventh Avenue East North St. Paul, Minnesota 55109

Phone: 651-770-4497

Email: nerita.hughes@co.ramsey.mn.us

Jovon Perry

Economic Assistance and Employment Supports Division Director Minnesota Department of Human Services Children and Family Services Administration 444 Lafayette Road

North St. Paul, Minnesota 55155

Phone: 651-431-4006

Email: jovon.perry@state.mn.us

Larry L. Timmerman

Program Evaluator

Ramsey County Workforce Solutions

160 East Kellogg Boulevard

North St. Paul, Minnesota 55101

Phone: 651-266-4777

Email: larry.timmerman@co.ramsey.mn.us

Utah Department of Workforce Services

Karla Aguirre

Workforce Development Program and Training Director Utah Department of Workforce Services 140 East 300 South

Salt Lake City, Utah 84111 Phone: 801-526-9876 Email: kaguirre@utah.gov

Rebecca Banner

Operations Manager Utah Department of Workforce Services 140 East 300 South

Salt Lake City, Utah 84111 Phone: 801-526-9876 Email: rbanner@utah.gov

Tracey Gruber

Director of the Office of Child Care Senior Advisor of the Intergenerational Poverty Initiative Utah Department of Workforce Services 140 East 300 South

Salt Lake City, Utah 84111 Phone: 801-824-1880 Email: tgruber@utah.gov

Dorothy T. Hall (Team Lead and Content Faculty)

Program Manager Workforce Development Division Utah Department of Workforce Services 140 East 300 South

Salt Lake City, Utah 84111 Phone: 801-503-5970 Email: dthall@utah.gov





Stephen Lisonbee

Director

Workforce Development Division Utah Department of Workforce Services 140 East 300 South

Salt Lake City, Utah 84111 Phone: 801-526-9876 Email: slisonbee@utah.gov

Sisifo Taatiti

Assistant Director
Workforce Development Division
Utah Department of Workforce Services
140 East 300 South
Salt Lake City, Utah 84111

Phone: 801-526-9876 Email: staatiti@utah.gov

Washington Department of Social and Health Services

Bill Callahan

Staff Development and Training Manager Community Services Division Washington Department of Social and Health Services 712 Pear Street Southeast P.O. Box 45440 Olympia, Washington 98504

Phone: 509-225-6189 Email: callalw@dshs.wa.gov

Jenny E. Grayum

Project Manager Community Services Division/Economic Services Administration Washington Department of Social and Health Services 712 Pear Street Southeast Olympia, Washington 98504 Phone: 360-725-4583

Email: jenny.grayum@dshs.wa.gov

Maureen (Marie) Jensen

Management Analyst 5
Washington Department of Social and Health Services
Business Services
2602 Cedar Hills Court Southeast
Lacey, Washington 98503
Phone: 360-664-5175

Email: mtjensen@dshs.wa.gov

Susan G. Kavanaugh

Intergenerational Poverty Prevention
Administrator
Community Services Division
Washington Department of Social and
Health Services
712 Pear Street Southeast
Olympia, Washington 98504

Phone: 360-725-4327

Email: kavansg@dshs.wa.gov

Lori Pfingst

Chief of Programs and Policy
Community Services Division
Washington Department of Social and
Health Services
712 Pear Street Southeast
P.O. Box 45440
Olympia, Washington 98504

Phone: 360-725-4639

Email: lori.pfingst@dshs.wa.gov

Babette Roberts (Team Lead and Content Faculty)

Director Community Services Division

Washington Department of Social and Health Services

P.O. Box 45445

Olympia, Washington 98504

Phone: 360-725-4888

Email: roberba@dshs.wa.gov





West Virginia Department of Health and Human Resources

Michael D. DeMary

Family Assistance Region Program Manager Bureau for Children and Families West Virginia Department of Health and Human Resources 416 Adams Street, Suite 307 Fairmont, West Virginia 26554 Phone: 304-368-4420

Email: michael.d.demary@wv.gov

Monica A. Hamilton (Team Lead)

Director
Bureau for Children and Families
West Virginia Department of Health and
Human Resources
350 Capitol Street, Room B-18
Charleston, West Virginia 25301

Phone: 304-356-4620

Email: monica.a.hamilton@wv.gov

April R. Saunders

TANF Senior Policy Specialist
Bureau for Children and Families
West Virginia Department of Health and
Human Resources
350 Capitol Street, Room B-18
Charleston, West Virginia 25301

Phone: 304-356-4632

Email: april.r.saunders@wv.gov

Yvonne Stephens-Walker

Community Services Manager II Bureau for Children and Families West Virginia Department of Health and Human Resources 840 Virginia Avenue Welch, West Virginia 24801

Phone: 304-436-8302

Email: yvonne.s.walker@wv.gov

Andrew T. Radcliffe

Family Assistance Program Manager West Virginia Department of Health and Human Resources 2699 Park Avenue, Suite 100 Huntington, West Virginia 25704

Phone: 304-528-5800

Email: andrew.t.radcliffe@wv.gov





Content Faculty

Leah Bartley

Investigator National Implementation Research Network Frank Porter Graham Child Development Institute, University of North Carolina

Phone:

Email: leah.bartley@unc.edu

Joe M. Barela

Division Manager Arapahoe/Douglas Works! **Workforce Center** 6964 South Lima Street Centennial, Colorado 80112 Phone: 303-696-1225

Email: jbarela@arapahoegov.com

Charmaine Brittain

Director, Organizational Development **Butler Institute for Families** University of Denver 2148 South High Street Denver, Colorado 80210 Phone: 303-871-4548

Email: charmaine.brittain@du.edu

Susan N. Dreyfus

President and Chief Executive Officer Alliance for Strong Families and Communities 648 North Plankinton Avenue, Suite 425 Milwaukee, Wisconsin 53203

Phone: 414-359-6546

Email: sndreyfus@alliance1.org

Phil Harris

Assistant Director TANF Program Arkansas Department of Workforce Services 2 Capitol Mall Little Rock, Arkansas 72201

Phone: 501-682-2121

Email: phil.harris@arkansas.gov

Jeanette Hercik

Senior Vice President **ICF** International 9300 Lee Highway Fairfax, Virginia 22031 Phone: 703-225-2209

Email: jeanette.hercik@icfi.com

Jodie Sue Kelly

President and Co-Founder **Cygnet Associates** 101 Hickory Lane Annapolis, Maryland 21403 Phone: 410-263-8515

Email: cygnet84@aol.com





Coaches and Assistant Coaches

Emily Appel-Newby

Assistant Coach, Utah

Manager

ICF International

9300 Lee Highway

Fairfax, Virginia 22031

Phone: 703-225-2409

Email: emily.appel-newby@icfi.com

Courtney J. Barthle

Coach, Ramsey County

Senior Manager

ICF International

9300 Lee Highway

Fairfax, Virginia 22033

Phone: 703-203-0897

Email: courtney.barthle@icfi.com

Nicole Bossard

Coach, Colorado

Policy Academy TA Coach

TGC Consulting, Inc.

3400 Harford Road

Baltimore, Maryland 21218

Phone: 410-343-9208

Email: nicole@tgcconsultinginc.com

Nora E. Gilligan

Assistant Coach, Colorado and West Virginia

Senior Associate

ICF International

9300 Lee Highway

Fairfax, Virginia 22031

Phone: 646-515-2181

Email: Nora.Gilligan@icfi.com

Rebecca D. Fairchild-Lewis

Assistant Coach, North Carolina and Ramsey County

Senior Associate

ICF International

9300 Lee Highway

Fairfax, Virginia 22031

Phone: 703-934-3001

Email: rebecca.fairchild-lewis@icfi.com

Louisa M. Jones

Coach, Utah

Principal

ICF International

9300 Lee Highway

Fairfax, Virginia 22031

Phone: 703-867-6122

Email: louisa.jones@icfi.com

Jessica R. Kendall

Assistant Coach, Connecticut and Washington

Senior Technical Specialist

ICF International

9300 Lee Highway

Fairfax, Virginia 22031

Phone: 703-225-2314

Email: jessica.kendall@icfi.com

Yvette H. Lamb

Coach, Connecticut

Senior Fellow

ICF International

9300 Lee Highway

Fairfax, Virginia 22031

Phone: 703-225-2177

Email: yvette.lamb@icfi.com

Brent Orrell

Coach, Washington

Vice President

ICF International

9300 Lee Highway

Fairfax, Virginia 22031

Phone: 703-934-3385

Email: brent.orrell@icfi.com

Joe Raymond

Assistant Coach, Maryland

Fellow

ICF International

9300 Lee Highway

Fairfax, Virginia 22031

Phone: 703-713-8801 Email: Joe.Raymond@icfi.com





Mary E. Roberto

SFS Policy Academy Lead Coach, West Virginia Senior Manager ICF International 9300 Lee Highway Fairfax, Virginia 22031

Phone: 303-881-3257

Email: mary.roberto@icfi.com

William "Ed" E. Trumbull

Coach, North Carolina Vice President ICF International 9300 Lee Highway Fairfax, Virginia 22031

Phone: 703-225-2299

Email: william.trumbull@icfi.com

Damon Waters

Coach, Maryland
Family Assistance Program Specialist
Office of Family Assistance
Administration for Children and Families
Mary E. Switzer Building
330 C Street Southwest
Washington, DC 20201

Phone: 202-401-5295

Email: damon.waters@acf.hhs.gov





Federal Partners

Monica Barczak

Senior Advisor Administration for Children and Families Mary E. Switzer Building 330 C Street Southwest Washington, DC 20201 Phone: 202-260-6662

Email: monica.barczak@acf.hhs.gov

Sanje Dawdanow

TANF Program Specialist Administration for Children and Families 150 Independence Mall West, Suite 864 Philadelphia, Pennsylvania 19106

Phone: 215-861-4032

Email: sanje.dawdanow@acf.hhs.gov

Sheridan W. Fuller

Presidential Management Fellow U.S. Department of Health and Human Services 200 Independence Avenue Washington, DC 20001 Phone: 202-690-7196

Email: sheridan.fuller@hhs.gov

Susan Golonka

Acting Director
Office of Family Assistance
Administration for Children and Families
Mary E. Switzer Building
330 C Street Southwest
Washington, DC 20201
Phone: 202-401-4731

Email: susan.golonka@acf.hhs.gov

Mark Greenberg

Acting Assistant Secretary
Administration for Children and Families
Mary E. Switzer Building
330 C Street Southwest
Washington, DC 20201
Phone: 202-401-1822

Email: mark.greenberg@acf.hhs.gov

Carol D. Mizoguchi

Family Assistance Program Specialist
Office of Family Assistance
Administration for Children and Families
Mary E. Switzer Building
330 C Street Southwest
Washington, DC 20201
Phone: 202-205-8283

Email: carol.mizoguchi@acf.hhs.gov

Lisa Washington-Thomas

Self-Sufficiency Branch Chief
Office of Family Assistance
Administration for Children and Families
Mary E. Switzer Building
330 C Street Southwest
Washington, DC 20201
Phone: 202-401-5141

Email: lwashington-thomas@acf.hhs.gov

Damon Waters

Family Assistance Program Specialist
Office of Family Assistance
Administration for Children and Families
Mary E. Switzer Building
330 C Street Southwest
Washington, DC 20201
Phone: 202-401-5295

Email: damon.waters@acf.hhs.gov





Contract Staff

Caterina J. Bummara

Manager ICF International 9300 Lee Highway Fairfax, Virginia 22031 Phone: 561-247-1659

Email: caterina.bummara@icfi.com

Kerry D. Carmichael

Senior Conference Planner The Fain Group 6701 Democracy Boulevard, Suite #300 Bethesda, Maryland 20817 Phone: 703-524-0410

Email: kerry@faingroup.com

Leslie Fain

Principal
The Fain Group
6701 Democracy Boulevard, Suite #300
Bethesda, Maryland 20817
Phone: 301-942-5579

Email: leslie@faingroup.com

Anamita Gall

Senior Associate ICF International 9300 Lee Highway Fairfax, Virginia 22031 Phone: 703-225-2430

Email: anamita.gall@icfi.com

Jennifer Gillissen

Director of Meeting and Event Planning Kauffman & Associates, Inc. 512 Eighth Street Southeast Washington, DC 20003

Phone: 240-688-0588

Email: jennifer.gillissen@kauffmaninc.com

Rebecca S. Gorin

Research Assistant ICF International 9300 Lee Highway Fairfax, Virginia 22031 Phone: 703-225-2411

Email: rebecca.gorin@icfi.com

Anna McKittrick

Research Assistant ICF International 9300 Lee Highway Fairfax, Virginia 22031 Phone: 703-853-5547

Email: anna.mckittrick@icfi.com

Nicole Wright

Research Assistant ICF International 9300 Lee Highway Fairfax, Virginia 22031 Phone: 703-713-8763

Email: nicole.wright@icfi.com

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Faculty Biographies

Dr. Leah Bartley, Investigator at the National Implementation Research Network, Frank Porter Graham Child Development Institute, University of North Carolina at Chapel Hill



Dr. Leah Bartley provides intensive implementation support and technical assistance to federal child welfare grantees as part of the Permanency Innovations Initiative, a Presidential Initiative to develop and test programs that reduce the time children are in long-term foster care. She supports Ohio's statewide scale-up of Differential Response, an alternative pathway for children and families of reported abuse cases, and works intensively with state and county leaders using proven strategies and frameworks to sustain successful implementation and ensure child safety. Dr. Bartley supports organizational effectiveness

and systems change using proven implementation strategies. She was previously the program manager for the Ruth Young Center for Children and Families within University of Maryland, Baltimore School of Social Work. At the Center, she provided technical assistance, data analysis, and implementation support to the replication of Family Connections, a child maltreatment prevention program. Dr. Bartley has also worked for a private foundation, The Duke Endowment, and as a school social worker for Communities in School of Charleston. She is passionate about using effective implementation strategies to change organizational capacity for children and families to benefit. She received her BSW from North Carolina State University, MSW from the University of South Carolina and PhD from the University of Maryland, Baltimore.

Dr. Monica Barczak, Senior Advisor, Administration for Children and Families



Dr. Monica Barczak is on a one-year IPA (Intergovernmental Personnel Act) in the Office of Family Assistance and Office of Community Services in the Administration for Children and Families (ACF). She works on two-generation efforts to break the cycle of poverty, including the Rural IMPACT Demonstration initiative. She comes to ACF from CAP Tulsa, a community action agency in Tulsa, Oklahoma, which she joined in 2003 in the Public Policy Department. In 2007 she led the development of their Innovation Lab and became Director. Drawing on innovative approaches such as human-centered design and behavioral economics, the Lab cultivates and leads pilot and research projects to test new ways of working with children

and families together. Before joining CAP Tulsa, Dr. Barczak worked for the City of Tulsa and taught political science for the University of California and the University of Nevada, Las Vegas. She has been a member of the Tulsa Area Workforce Investment Board since 2009. She has a bachelor's degree in international relations from the University of Wisconsin-Madison. She earned her master's and PhD degrees in political science at the University of California, Davis, where she studied Latin American politics.

Joe Barela, Division Manager, Arapahoe/Douglas Works!



Joe Barela serves as Division Manager for Arapahoe/Douglas Works!, a publicly funded workforce center that offers no-cost services to connect job-seekers and businesses in Arapahoe and Douglas Counties. He was recognized by the Economic Development Council of Colorado for his role in helping Colorado's economic development organizations to strategically retain, expand, and attract primary employers. Under Mr. Barela's leadership, Arapahoe/Douglas Works! has worked with the Denver South Economic Development Partnership and Metro Denver Economic Development Corporation to deliver labor market

information to companies looking to locate to or expand in the Denver metro area. The workforce center uses statewide databases to analyze competitive wage information, workforce and employment trends, and industry

earnings and sales. Mr. Barela also was recognized for working with community leaders to create a dynamic Workforce Investment Board comprised of leaders in private industry and nonprofit, educational, and government agencies.

Dr. Charmaine Brittain, Director, Organizational Development, Butler Institute for Families, University of Denver



Dr. Charmaine Brittain has worked extensively over the past two decades to improve organizational effectiveness and strengthen professional education for child welfare workers. At the Butler Institute for Families, she serves as lead on workforce projects, consults with child welfare agencies on organizational development, writes curricula on a range of topics, and develops professional educational materials used throughout the country. Dr. Brittain's expertise on the implementation and use of Learning Circles has led to her having consulted on the development and implementation of Learning Circle projects in

several states. Multiple states have adopted or adapted the supervisor core training, *Putting the Pieces Together: Supervisor Core Curriculum*, of which she is an editor/author. In 2011, Dr. Brittain was honored with the Distinguished Service in Training award from the National Staff Development and Training Association. She is the co-editor/editor and contributing author for three books published by Oxford University Press: *Child Welfare Supervision* (2009), co-editor with Cathryn Potter; *Helping in Child Protective Services* (2004); and *Understanding the Medical Diagnosis of Child Abuse and Neglect* (2006).

Susan Dreyfus, President and CEO, Alliance for Strong Families and Communities



Susan Dreyfus came to the Alliance for Strong Families and Communities from the Washington State Department of Social and Health Services and has now been working with the Alliance for over four years. Ms. Dreyfus has worked in human services, impacting Medicaid, aging and long-term care, child welfare, behavioral health care, juvenile justice, and economic assistance as part of Governor Chris Gregoire's Executive Cabinet. Ms. Dreyfus was previously COO and Senior Vice President of Families International and the Alliance for Strong Families and Communities as well as the first Administrator of the Division of Children and Family Services and a member of Leadership 18, and she currently serves on several governing boards and commissions. She is a graduate of The University of

Wisconsin-Green Bay where she earned a bachelor's degree in business administration and the Senior Executives in State and Local Government program at Harvard University's John F. Kennedy School of Government.

Ella Gifford-Hawkins, Works Center Manager, Larimer County Workforce Center



Ella Gifford-Hawkins is the manager of the Larimer County Works Program which serves local families receiving public assistance. The Works Program provides internship, job search, and other opportunities that support families moving toward enhanced self-sufficiency.

Susan Golonka, Acting Director, Office of Family Assistance, Administration for Children and Families



Susan Golonka is a nationally recognized expert on welfare reform, foster care, and related human service issues. Prior to joining ACF, Ms. Golonka served as the program director of the Economic, Human Services and Workforce Division at the National Governor's Association (NGA). Ms. Golonka directed NGA's policy analysis, research, and technical assistance efforts on welfare reform, low-income families, work supports service integration, and child welfare to help state policymakers and administrators

develop and implement sound policies. She oversaw technical assistance to states through on-site consultations, intensive ongoing technical assistance, customized workshops, and policy academies. Ms. Golonka also managed the network of Governors' Human Services Policy Advisors. Ms. Golonka received her master's degree in public administration from the University of North Carolina at Chapel Hill and her bachelor's degree from the University of Virginia.

Mark H. Greenberg, Acting Assistant Secretary, Administration for Children and Families



Mark H. Greenberg is the Acting Assistant Secretary for the Administration for Children and Families. He also serves as both the Principal Deputy Assistant Secretary and the Acting Commissioner for the Administration on Children, Youth and Families (ACYF). Before joining the Department of Health and Human Services, Mr. Greenberg directed the Georgetown University Center on Poverty, Inequality and Public Policy, a joint initiative of the Georgetown University Law Center and the Georgetown Public Policy Institute. In addition, he was a Senior Fellow at the Center for American Progress (CAP) and the Center for Law and Social Policy

(CLASP). He previously served as the Executive Director of CAP's Task Force on Poverty and as CLASP's Director of Policy. During his career, Mr. Greenberg has written extensively on issues relating to federal and state welfare reform efforts; workforce policy issues affecting low-income families; child care and early education policy; tax policy; poverty measurement; and a range of other low-income issues. In addition, he frequently provided technical assistance to state and local governments regarding poverty reduction strategies. Prior to coming to DC, Mr. Greenberg worked at Jacksonville Area Legal Aid in Florida and the Western Center on Law and Poverty in Los Angeles, California. Mr. Greenberg is a graduate of Harvard College and Harvard Law School.

Dorothy Hall, Program Manager, Utah Department of Workforce Services



Dorothy Tomiko Hall, LCSW, works for the Utah Department of Workforce Services (DWS) as program manager for the Family Employment Program (FEP) and Clinical Services. Ms. Hall is a first generation college graduate, obtaining her bachelor's and master's degrees in social work at California State University, Sacramento. Ms. Hall started out as an Aid to Families with Dependent Children (AFDC) worker for Sacramento County and worked her way up to a program planner before experiencing a life change when the BRAC commission base closures of 1996 impacted her husband's career. Ms. Hall has over 25 years of clinical experience in the public and private sectors of California, Oklahoma, Texas, and Utah. She has had the privilege of working with people of all ages, ethnic backgrounds and socioeconomic levels.

She has been with DWS since 2002 and is currently acting as Utah's lead for the Systems to Family Stability Policy Academy and for the internal FEP Refocus Project.

Phil Harris, Assistant Director, Temporary Assistance for Needy Families Program, Arkansas Department of Workforce Services,



Phil Harris serves as the Assistant Director for the Arkansas Temporary Assistance for Needy Families (TANF) program, at the Arkansas Department of Workforce Services (ADWS). Under Harris' leadership, his office oversees the development and implementation of program policy, staff development, program integrity and quality assurance, and external contract administration. He is responsible for developing partnerships that provide employment, training, and other services for Arkansas's TANF customers. Mr. Harris has extensive experience with organizational change and has worked to improve client services and build external support of the department's efforts by working closely with advisory groups of advocates, legal aid staff, and other key external stakeholder groups. Prior to joining ADWS,

Mr. Harris spent 13 years in higher education as a business developer, and continues his passion for teaching as an adjunct faculty member at the University of Arkansas at Little Rock. Mr. Harris holds a bachelor's degree in Business from Philander Smith College and earned an MBA from the University of Arkansas at Little Rock. He has numerous awards and certifications for his work in education, economic development, and public service.

Dr. Jeanette Hercik, Senior Vice President, ICF International



Dr. Jeanette Hercik is an expert in anti-poverty research, welfare and employment, community development, family supports and strengthening, and the reengineering of U.S. federal and state public sector systems. For more than 17 years, Dr. Hercik has managed a welfare-to-work portfolio of technical assistance and training and research and evaluation projects, including cross-agency initiatives such as addressing mental health and substance abuse, housing, transportation, child care, and issues specific to urban and rural populations. She manages the Self-Sufficiency Research Clearinghouse (SSRC) and oversees the National Responsible Fatherhood Clearinghouse (NRFC) and the National Resource Center for Healthy Marriage and Families. Prior to joining ICF, Dr. Hercik directed the State of Michigan

Department of Commerce Research and Evaluation Agency on jobs and the economy, with specific focus on plant closings, manufacturing modifications, and economic development in communities. Dr. Hercik has a master's degree in Public Administration from Columbia University and a PhD from Michigan State University.

Jodie Sue Kelly, President and Co-Founder, Cygnet Associates



Ms. Kelly co-founded Cygnet Associates in 1984 to help agencies devise more effective strategies for recruitment, placement, advertising, retention and motivation. In over three decades of work in this field, Ms. Kelly has won wide recognition for her innovative, practical and entertaining workshops and webinars. As an employment and training program provider, she doubled enrollments in an award-winning program she directed for dropout youth. In 2004, she was awarded the National Association of Workforce Development Professionals (NAWDP) Professional Development Award for Advancement in the Profession. In 2013, she

was recognized with the Commitment in Action Award by the Oregon Employment and Training Association. Ms. Kelly is a frequent speaker at NAWDP, Southeast Employment Training Association, and other regional and national conferences.

Carol Mizoguchi, Family Assistance Program Specialist, Office of Family Assistance, Administration for Children and Families



Carol Mizoguchi joined the Administration for Children and Families, Office of Family Assistance (OFA) as a Family Assistance Program Specialist in February of 2016. Prior to joining OFA, Ms. Mizoguchi worked for Casey Family Programs as the Director of Strategic Engagement & Initiatives where she worked directly with the CEO to influence national leaders, organizations, and key stakeholders to commit to strengthening government systems in order to increase their effectiveness in protecting children and families. Additionally she was responsible for managing Casey's philanthropic partnerships. Ms. Mizoguchi has also served as the Two-Gen Coordinator for The Center

for Working Families, Inc., in Atlanta, Georgia; a Community Service Administrator at King North for the Washington State Department of Social and Human Services; and the Director of Women's Program for Metro King County among other positions serving children and families.

Ms. Mizoguchi has a master's degree in Public Administration from Seattle University and a bachelor's degree from the University of Washington with over 25 years of Human Services experience. In 1991 Ms. Mizoguchi and four of her dearest friends founded Sisters-In-Common (Sisters). Sisters is a nonprofit social service agency that was developed in response to a void in culturally competent intervention services for adolescent females of color, in the Juvenile Justice System. Carol's community service includes: King County Women's Advisory Board – Board Member; National Black Church and Domestic Violence Institute – Board Member; African Women's Development Fund – Chair of Pacific Northwest Region; Gideon's Promise and the Southeastern Council of Foundations – Board of Trustees.

Yekaterina (Kate) Probert Fagundes, Division Manager, Minnesota Family Invest Program/Diversionary Work Program/SNAP Employment Services, Ramsey County Workforce Solutions



Yekaterina (Kate) Probert Fagundes is a firm believer that each person has power within him/herself to make a difference in his/her own life. In the last few years, Ms. Probert has been working with her team to redesign the current MFIP/DWP/SNAP Program to ensure it provides opportunities for residents to improve employment and family stability through participating in activities that matter to the residents. Ms. Probert believes in the family centric approach with guidance and support for the families to be able to achieve economic independence through engagement, education, employment, and employment

services. She has been in the field since 2000 and brings in experience as a direct counselor, supervisor and manager. She serves as a member of the Ramsey County Workforce Innovation Board, and is working on ensuring the continuum of services for Ramsey County residents by finding ways to maximize opportunities for the residents through the access to WIOA and TANF programs. As an immigrant herself from Russia, Ms. Probert believes that having opportunities for making individual choice and the ability to obtain education are very important parts of someone's being successful in obtaining and retaining a job. She supports evidence-based programming and currently Ramsey County is an active participant with internal and external evaluations of the programs they administer to ensure success for the families they serve.

Babette Roberts, Community Services Division Director, Washington State Department of Social and Health Services



Babs Roberts currently serves as the Director for the Community Services Division (CSD) within the Economic Services Administration of the Department of Social and Health Services. Ms. Roberts has been the director since December 2009. CSD has primary responsibility for the policy development and implementation of public assistance programs such as Temporary Assistance for Needy Families (TANF), Refugee Cash Assistance (RCA), Aged/Blind/Disabled (ABD) and Pregnant Women's Assistance (PWA) as well as Supplemental Nutrition Assistance Program (SNAP, commonly referred to as Basic Food) and Food Assistance for Legal Immigrants (FAP). In addition, CSD provides eligibility

determination services for a multitude of medical assistance programs and Child Care Subsidy programs. CSD works in partnership with Employment Security, State Board for Community and Technical Colleges, Department of Commerce, the Department of Early Learning, and the Office of Financial Management to implement the WorkFirst program which provides employment and training assistance to TANF participants that are designed to move parents toward self-sufficiency through employment.

Lisa Washington-Thomas, Self-Sufficiency Branch Chief, Office of Family Assistance, Administration for Children and Families



Lisa Washington-Thomas is the Self-Sufficiency Branch Chief within the Office of Family Assistance, Administration for Children and Families. She has experience in a wide array of social services programs, such as TANF, AFDC, Job Opportunities and Basic Skills, Emergency Assistance Group, the Rapid Response to Technical Assistance Contract, Healthy Marriage Resource Center, and Community Planning Grants. Ms. Washington-Thomas earned a bachelor's degree from Georgetown University.





Technical Assistance Coach/Assistant Coach Biographies

Emily Appel-Newby, Assistant Coach, Utah



Emily Appel-Newby is an experienced asset building specialist. At ICF International, she contributes to multiple technical assistance and evaluation projects in the areas of family economic security, disability employment, and IDA program development. She worked with TANF programs in Pennsylvania and Kentucky in the Office of Family Assistance's Promising Pathways initiative to help them become more evidence-informed, and is currently working with the state of Arkansas to evaluate its nationally recognized Career Pathways Initiative. She developed her first-hand knowledge of asset building programs as Director of the Washington, DC IDA collaborative program for three years.

Courtney Barthle, Coach, Ramsey County, Minnesota



Courtney Barthle is an experienced OFA Academy coach, having participated since the original Urban Partnership Academy in 2001. With 16 years of experience providing technical assistance to self-sufficiency programs across the country, Ms. Barthle is currently the Project Manager for OPRE's Self-Sufficiency Research Clearinghouse, Project Director for the Community Action Partnership Learning Community, and Coach in the Systems to Family Stability effort.

Dr. Nicole Bossard, Coach, Colorado



Dr. Nicole Bossard has 16 years of experience specializing in qualitative research and inquiry, community-based leadership training and development, and technical assistance provision in child welfare, children's mental health, and education, particularly systems of care. Her areas of expertise include family and community engagement, systems change and sustainability, and collaborative partnerships between communities and child- and family-serving systems. Her recent research interests include meaningful family engagement in child welfare driven systems of care, parent leadership in child welfare, and evaluation capacity building, namely technical assistance on building evidence-informed practice within TANF programs.

Recognized for her enthusiasm and creativity, Dr. Bossard brings joy and resourcefulness to the work of strengthening communities and programs. She has worked with diverse stakeholders and partners to address the needs of children and families in the Northeast, Southeast, Midwest, and Western regions of the United States as well as Tribal communities throughout the country. Dr. Bossard currently provides training and technical assistance for several national projects turning attention away from compliance driven performance to measurable improvements in the lives and communities of those served.

Nora Gilligan, Assistant Coach, Colorado, West Virginia



Nora Gilligan came in-house with ICF International in November 2015, after five years as Special Assistant to the Director of the Office of Family Assistance (OFA). In her role at OFA, Ms. Gilligan led OFA's representation on the U.S. Interagency Council on Homelessness' Work Group on Family Homelessness, helping to drive the federal government's role in finding solutions for sustainable housing and related issues. She also had a strong role in communications across OFA's program areas, with both internal and external stakeholders. A graduate of Georgetown University's International Health program in 2006, Ms. Gilligan

first began work with the U.S. Department of Health & Human Services in the Office of Global Health Affairs. She transitioned to a focus on domestic policy issues after receiving her Master of Public Administration at Baruch College's School of Public Affairs in New York City. Through this program, Ms. Gilligan worked as a fellow under Oakland, California Mayor Ron Dellums, completing a capstone case analysis of the local workforce investment system as informed by the city's unique demographics and needs. Within ICF, Ms. Gilligan's area of interest continues to be jobs, workforce, and economic development, especially as it relates to public-private partnerships.

Rebecca Fairchild-Lewis, Assistant Coach, North Carolina, Ramsey County, Minnesota



Rebecca Fairchild-Lewis, a full-time senior associate with ICF International, has six years of experience coordinating events and technical assistance (TA) activities for a range of federal training and TA initiatives. She has coordinated and facilitated webinars, in-person trainings, and intensive on-site technical assistance site visits. Complementing her events coordination skills is her substantive knowledge of self-sufficiency research, community-based initiatives, program evaluation, and organizational capacity building around evidence-informed practice.

Louisa Jones, Coach, Utah



Louisa Jones is an experienced Academy coach with more than 14 years of experience in providing training, technical assistance, and curriculum development for education, literacy, TANF, Title I, and workforce development projects for the U.S. Departments of Education, Health and Human Services, and Labor and the National Institute for Literacy. Ms. Jones has designed and facilitated technical assistance, training, and outreach/dissemination efforts with all 50 states, territories, Tribal programs, and nonprofits. Ms. Jones' content focus includes career pathways, adult learning, workforce development, Tribal programs, literacy systems, assessments, special populations, and identifying key strengths and barriers of TANF and other low-skilled populations. She received her bachelor's degree in History and

International Studies from the University of North Carolina at Chapel Hill and her master's degree in International Education Development from Teachers College, Columbia University.

Jessica R. Kendall, Assistant Coach, Connecticut, Washington



Jessica Kendall is a senior technical specialist at ICF International where she works on a range of projects relating to TANF, workforce, and children and youth issues. She has over a decade of experience in law and policy research, writing, and analysis, as well as providing training and technical assistance to federal, state, and local clients. She previously was an assistant staff director at the American Bar Association's Center on Children and the Law where she conducted and directed research, writing, and analysis relating to child welfare, juvenile justice, status offense reform, education, and workforce investment for disconnected youth. For many years, Ms. Kendall also represented children in child welfare proceedings. She has also written for several trade newspapers and magazine on issues relating to vulnerable

children and youth. She received her JD, summa cum laude, from the Catholic University of America, Columbus School of Law and her bachelor's degree, magna cum laude, from the University of Pennsylvania.

Dr. Yvette Lamb, Coach, Connecticut



Yvette Lamb possesses a deep understanding of evaluation, policy, and practice in the fields of community-based interventions, human services, education, and health care delivery. Having focused upon policy, planning, and evaluation, she has contributed to a number of family strengthening, education, health, and community capacity building initiatives. Dr. Lamb led the Office of Family Assistance's 2011 Promising Pathways initiative, focused on helping TANF programs use data effectively. Her prior work at ICF International includes serving as project manager on the evaluation of the Communities in Schools project that focuses on fostering positive youth development; former project director for the Children's Bureau's Systems of Care project that is designed to improve outcomes for children and families in the child

welfare system; and senior researcher and technical assistance provider.

Brent Orrell, Coach, Washington



Brent Orrell served in the Legislative and Executive branches of the U.S. government for 22 years, developing a wide range of experience and extensive knowledge in a variety of policy areas including workforce and talent development, TANF, prisoner re-entry, faith-based and community initiatives, refugee resettlement, human services, child welfare, and emergency preparedness and response. In his last federal role, Mr. Orrell was nominated by the President to serve as Assistant Secretary of the U.S. Department of Labor's Employment and Training Administration (ETA), where he oversaw the nation's \$10 billion Workforce Investment Act (WIA) including Trade Adjustment Assistance, discretionary and formula grant funding, youth

employment and development, TANF-WIA integration, unemployment insurance, and foreign labor certification.

Joe Raymond, Assistant Coach, Maryland



Joe Raymond has more than 30 years of highly successful executive leadership experience in the public (social services and health) and private – nonprofit sector and as a national consultant. He has led numerous strategic planning, organizational development and best practice efforts in multiple national, state and local contexts. His work consistently focuses on the development of measurable results frameworks, the alignment of services and strategies with desired results and integrated and collaborative approaches across organizational boundaries. At ICF, Mr. Raymond is the Family Self-Sufficiency Project

Manager to support training, quality assurance and client relations for Maryland's Customer Service Center. This work involves coordinating training and quality assurance approaches in support of multiple Department of Human Resources programs and the work of Customer Service Representatives. Extensive coordination with ICF's technical leaders and the Maryland Department of Human Resources is required. Mr. Raymond has also conducted in-depth interviews about state TANF policy and legislative changes and has facilitated state team planning conversations relating to TANF and WIOA. Additionally, Joe is working on integrated program designs for SNAP Employment and Training and non-custodial parents within the child support enforcement program. He has an MPA from Harvard University and a MSW from the University of North Carolina at Chapel Hill.

Mary Roberto, Coach, West Virginia; Manager, Systems to Family Stability National Policy Academy



Mary Roberto has over 26 years of state and local level experience in policy development, program implementation, and cross-system initiatives for a wide range of human services and workforce development programs. She was instrumental in shaping the Temporary Assistance for Needy Families (TANF) program for Colorado in her former position at the Colorado Department of Human Services and has conducted federal and state policy analysis and implemented various cross-program initiatives, including client assessment, effective case management, work and training engagement initiatives, career pathways, Affordable Care Act,

subsidized employment (HIRE Colorado), fatherhood programming, comprehensive sexual health initiatives, as well as related statewide training and technical assistance projects. Ms. Roberto also specializes in poverty reduction initiatives and interagency/multi-program interoperability.

William "Ed" Trumbull, Coach, North Carolina



William "Ed" Trumbull has more than 16 years of management experience in the for-profit, nonprofit, and U.S. government sectors. His experience includes advising a governor, a president, and a chairman of a nonprofit organization and consulting for the U.S. Department of Labor (USDOL). Mr. Trumbull has a portfolio of successful management, communications, government affairs, and marketing solutions. His clients have included the New York City Economic Development Corporation (NYCEDC), the New York State Department of Labor (NYSDOL), the U.S. Census Bureau (USCB), USDOL's Employment and Training Administration (ETA), and the University of Baltimore. He has managed the legislative and membership efforts

for clients such as the National Job Corps Association (NJCA) and the NJCA Foundation for Youth Opportunities (FYO). Mr. Trumbull has a master's degree in Public Management from the University of Maryland and a bachelor's degree in Political Science from Claremont Men's College.

Damon Waters, Coach, Maryland



Damon Waters is a nationally recognized technical assistance and capacity-building provider and policy professional with 20 years of professional experience in the public, private, nonprofit, and academic sectors. He has a broad program and policy understanding of a variety of topics relating to preventative health care, higher education, political empowerment, poverty, and public policy. As a Program Specialist, Mr. Waters develops, collects, maintains, and disseminates information essential to TANF programs under the auspices of the state TANF Bureau. He develops technical assistance products and works across poverty and TANF stakeholder groups to improve program and recipient outcomes. Prior to joining OFA, Mr. Waters was a technical specialist in welfare and workforce policy and

programming at ICF International. Mr. Waters was also the program director of a fast-paced consulting firm where he managed a series of public health and education initiatives and conducted numerous qualitative analyses of public policies and programs impacting underserved populations. Commencing his career, he was a political science researcher and instructor at Howard University in Washington, DC. A published author, he has written on the effectiveness of community coalitions in delivering social services, employment and training, welfare and poverty, linked networks of prevention, treatment and care services, higher education desegregation, political empowerment, and voting rights for DC residents. Mr. Waters received a master's degree in Political Science and master's degree in Public Policy from Howard University.

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